



CLIENT BILLING INFORMATION

Client Information:

Client File #: \_\_\_\_\_

Name \_\_\_\_\_  Female  Male
First Middle Initial Last

Mailing Address \_\_\_\_\_
Street City State Zip

Primary Phone \_\_\_\_\_ May I call/leave a Voice Mail ?  yes  no
Text Message ?  yes  no

Email address \_\_\_\_\_
May I communicate with you using email?  yes  no

Birth Date \_\_\_\_\_ Age \_\_\_\_\_ SS# \_\_\_\_\_
(Billing purposes only)

Relationship Status:  Single  Married  Domestic Partnership  Other \_\_\_\_\_

Billing/Insurance Information:

Responsible Party \_\_\_\_\_

Relationship to Client:  Self  Spouse  Domestic Partner  Child  Other: \_\_\_\_\_

Address (if different from client) \_\_\_\_\_
Street City State Zip

Employer \_\_\_\_\_

Insurance Company \_\_\_\_\_ Co-Pay Amount \_\_\_\_\_

Insurance Billing Info (or copy of front and back of card) \_\_\_\_\_

Subscriber ID/Claim # \_\_\_\_\_ Group #: \_\_\_\_\_

I understand that some of my personal health information may be released to my insurance company. I state that I have insurance as noted above and assign all benefits payable directly to PROVIDER. I understand that my insurance company is billed as a courtesy to me and agree by signing below to pay the charges in full in the event of non-payment by my insurance company within 30 days of billing. I understand that it is my responsibility to be aware of and meet referral requirements of my insurance plan and that I will be responsible for payment if claims are denied due to miss-compliance with requirements of coverage reimbursement. I authorize PROVIDER and CSML, for billing service to release all information necessary (including progress notes) to my insurance company to secure payment of benefits. By signing below I am consenting to the release of this information.
Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Provisional Diagnosis: \_\_\_\_\_ (11.2015)